# Bachelor of Science in Business in Finance

## Major: Financial Planning and Wealth Management (CFPF)

For students entering under UG Catalog 2023-2024

## Year One

### Fall Semester
- ACIS 1504: Introduction to Business Analytics & Business Intelligence¹,²
- MATH 1524: Business Calculus¹,²
- MGT 1104: Foundations of Business²
- COMM 1015: Communication Skills³
- FIN 2164: Survey of Finance and Career Planning
- Critical Thinking in the Humanities 2

**Total Credits:** 17

### Spring Semester
- ACIS 2115: Principles of Accounting¹,²
- ECON 2005: Principles of Economics¹,²
- *BIT 2405: Introduction to Business Statistics, Analytics, & Modeling¹,²
- *COMM 1016: Communication Skills³
- SOC 1004: Introductory Sociology

**Total Credits:** 15

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## Year Two

### Fall Semester
- *ACIS 2116: Principles of Accounting¹,²
- ECON 2006: Principles of Economics¹,²
- *BIT 2406: Introduction to Business Statistics, Analytics, & Modeling¹,²
- *FIN 3104: Introduction to Finance²
- Reasoning in the Natural Sciences 4
- Critique & Practice in the Arts 6a

**Total Credits:** 18

### Spring Semester
- *#FIN 3134: Financial Analytics³
- *#ACIS 2504: Introduction to Accounting Analytics
- *#FIN 3124: Financial Planning for Professionals
- Reasoning in the Natural Sciences 4
- Critical Thinking in the Humanities 2

**Total Credits:** 15

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## Year Three

### Fall Semester
- *#FIN 3144: Investments: Debt, Equity, & Derivatives⁵,⁶
- *FIN 3154: Corporate Finance⁵,⁶
- *FIN 3204: Risk and Insurance
- *#FIN 3054: Legal & Ethical Environment of Business²,⁷
- *#MKTG 3104: Marketing Management²

**Total Credits:** 15

### Spring Semester
- *#ACIS 4344: Tax for Financial Planners
- *#BIT 3414: Operations & Supply Chain Management²
- *#FIN 4124: Client Relationship Management
- *#MGT 3404: Principles of Management²

**Total Credits:** 15

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## Year Four

### Fall Semester
- *#FIN 4104: Retirement Planning
- *#FIN 4114: Financial Planning Technology & Modeling
- *#ENGL 3764: Technical Writing 1a/M
- *#MGT 4394: Strategic Management²
- Critique & Practice in Design 6d

**Total Credits:** 15

### Spring Semester
- MGT or HTM 2314: Introduction to International Business²
- *#FIN 4134: Financial Planning Applications
- *#FIN 4004: Wills, Trusts, & Estates
- Free Elective⁸

**Total Credits:** 15

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* C = Degree Core Required Course
* M = Major Required Course

All other designations identify Pathways General Education requirements [https://www.pathways.prov.vt.edu/](https://www.pathways.prov.vt.edu/)
Policy 91: Pamplin students in a business degree program must complete eight business courses (ACIS 1504, MATH 1524, ACIS 2115-2116, BIT 2405-2406, and ECON 2005-2006) with a grade of C- or higher by 72 attempted credit hours (or 90 attempted credit hours for students with more than 18 transfer credits). Students who have not met the requirements will be notified upon reaching 72 (or 90) credit hours that they must complete the missing course(s) in the next term(s) of enrollment. Failure to do so may result in the student’s dismissal from the business degree program. This policy is strictly enforced.

Graduation requirement:

Students must achieve a grade of C- or higher in select business courses (ACIS 1504, MATH 1524, ACIS 2115-2116, BIT 2405-2406, ECON 2005-2006, MGT 1104, MGT or HTM 2314, MGT 3404, MKTG 3104, FIN 3104, FIN 3054 or FIN 3074, BIT 3414, and MGT 4394).

ENGL 1105-1106: First-Year Writing can substitute for COMM 1015-1016: Communication Skills. However, students who make this substitution must also take COMM 2004: Public Speaking.

Students may use PSYC 1004: Introductory Psychology to satisfy the requirement if they meet the Pathway 7: Critical Analysis of Identity & Equity in the U.S. requirement with a different required course.

Graduation requirement: Students must achieve a grade of C or higher in FIN 3134, FIN 3144, and FIN 3154.

Students who receive a grade of C- in FIN 3134 may enroll concurrently in FIN 3144 and FIN 3154 while re-taking FIN 3134.

FIN 3054: Legal & Ethical Environment of Business and FIN 3074: Legal, Ethical, & Financing Issues for Entrepreneurs are equivalent courses. Students may take either course to satisfy graduation requirements.

COMM 2004: Public Speaking is required for students who did not take COMM 1015-1016: Communication Skills.

Students are encouraged to take FIN 2114: Investments and Financial Literacy.