

Department of Finance, Insurance & Business Law Bachelor of Science in Business

Major: Finance

Option: CFP® Certification Education (FCFP)

For students graduating in calendar year 2022 and

APPROVED MISSION ON UNDERGRADUATE

COMMISSION ON UNDERGRADUATE STUDIES AND POLICIES

YEAR ONE					
FALL SEMESTER	+	Credits	SPRING SEMESTER	+	Credits
ACIS 1504: Introduction to Business Analytics & Business Intelligence ^{1, 2}	0	3	ACIS 2115: Principles of Accounting ^{1, 2}		3
MATH 1524: Business Calculus ^{1, 2}	5f	4	ECON 2005: Principles of Economics ^{1,2} 3 3		3
MGT 1104: Foundations of Business ²	0	3	*BIT 2405: Introduction to Business Statistics, Analytics, & Modeling ^{1,2}		3
ENGL 1105: First-Year Writing or COMM 1015: Communication Skills	1f	3	*ENGL 1106: First-Year Writing or *COMM 1016: Communication Skills	1f	3
SOC 1004: Introductory Sociology ³	7	3	Critical Thinking in the Humanities	2	3
FIN 2164: Survey of Finance and Career Planning	0	1			
Total		17	Total		15
YEAR TWO					
FALL SEMESTER	+	Credits	SPRING SEMESTER	+	Credits
*ACIS 2116: Principles of Accounting ^{1, 2}	С	3	*#FIN 3134: Financial Analytics ⁴	М	3
*ECON 2006: Principles of Economics ^{1, 2}	3	3	*#ACIS 2504: Personal Computers in Business	0	3
*BIT 2406: Introduction to Business Statistics, Analytics, & Modeling ^{1,2}	5a	3	*#MGT 3404: Principles of Management ² 0 3		3
*#FIN 3104: Introduction to Finance ²	С	3	Reasoning in the Natural Sciences	4	3
Reasoning in the Natural Sciences	4	3	Critical Thinking in the Humanities	2	3
Critique & Practice in the Arts	6a	3			
Total		18	Total		15
YEAR THREE					
FALL SEMESTER	+	Credits	SPRING SEMESTER	+	Credits
*#FIN 3144: Investments: Debt, Equity, & Derivatives ^{4, 5}	М	3	*#FIN 4124: Client Relationship Management 0 3		3
*#FIN 3154: Corporate Finance ^{4, 5}	М	3	*#ACIS 4344: Tax for Financial Planners 0		3
#FIN 3204: Risk and Insurance	0	3	*#BIT 3414: Operations & Supply Chain Management ² C		3
#FIN 3054: Legal & Ethical Environment of Business ²	С	3	*#ACIS 3115: Intermediate Financial Accounting or 0 3 *#ACIS 4194: Analysis of Financial Statements		3
#FIN 3124: Financial Planning for Professionals	0	3	Advanced/Applied Discourse ⁶	1a	3
Total		15	Total		15
YEAR FOUR				150	
FALL SEMESTER	+	Credits	SPRING SEMESTER	+	Credits
*#FIN 4104: Retirement Planning	0	3	MGT or HTM 2314: Introduction to International Business ²	C	3
*#FIN 4254: Bank Mgt & Financial Services ⁷ or *#FIN 4274: Equity Securities ⁷	0	3	*#MGT 4394: Strategic Management ² C 3		3
*#ENGL 3764: Technical Writing ⁸	0	3	*#FIN 4134: Financial Planning Applications	0	3
#MKTG 3104: Marketing Management ²	C	3	*#FIN 4004: Wills, Trusts, & Estates	0	3
Critique & Practice in Design	6d	3	Free Elective ⁹ 3		22%
Total		15	Total 15		

★ C = Degree Core Required Course	M = Major Required Course	0 = Option Required Course
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GENERAL INFORMATION

This checksheet applies to students completing their degrees in calendar year 2022 and for student date of entry under UG Catalog 2020-2021. A total of <u>125 credit hours</u> is required for graduation. Any exceptions to this curriculum must be approved by the student's department head and Associate Dean for Pamplin Undergraduate Programs.

Foreign Language Requirement: Students who did not successfully complete at least two years of a single foreign, classical, or sign language during high school must successfully complete six credit hours of a single foreign, classical, or sign language at the college level. Courses taken to meet this requirement do not count towards the minimum credit hours required for graduation. Please refer to the Undergraduate Catalog for details.

Pre-requisites: Students are responsible for ensuring they have met necessary pre-requisites for all courses. Courses with pre-requisites are noted with * (e.g. *BIT 2405). Please refer to the Undergraduate Catalog or academic advisor.

Transferring Courses: Requirements and procedures for transferring courses are available http://pampl.in/transfercreditsteps

Overall and In-Major GPA: Students must have an overall GPA of 2.0 and an in-major GPA of 2.0 to graduate. Courses used to calculate the in-major GPA are noted with a # (e.g. #FIN 3104).

Policy 91: University policy requires a student to make satisfactory academic progress towards a degree in order to remain enrolled at the institution (see footnote 1). Students are responsible for reading and understanding Policy 91 in accordance with Pamplin policies http://pamplin/policy91

DEPARTMENT INFORMATION

The CFP® Certification Education option is a registered program of the CFP® Board. Completion of the CFP® option satisfies the education requirement to take the CFP® examination without any additional coursework. Virginia Tech does not certify individuals to use the CFP® and Certified Financial Planner™. CFP® certification is granted solely by the Certified Financial Planner Board of Standards, Inc. to individuals who, in addition to completing an educational requirement such as this CFP Board-Registered Program, have met ethics, experience, and examination requirements. See http://www.CFPBoard.org

¹ Policy 91: Pamplin students in a business degree program must complete eight business courses (ACIS 1504, MATH 1524, ACIS 2115-2116, BIT 2405-2406, and ECON 2005-2006) with a grade of C- or higher by 72 attempted credit hours (or 90 attempted credit hours for students with more than 18 transfer credits). Students who have not met the requirements will be notified upon reaching 72 (or 90) credit hours that they must complete the missing course(s) in the next term(s) of enrollment. Failure to do so may result in the student's dismissal from the business degree program. This policy is strictly enforced.

² Graduation requirement: Students must achieve a grade of C- or higher in select business courses (ACIS 1504, MATH 1524, ACIS 2115-2116, BIT 2405-2406, ECON 2005-2006, MGT 1104, MGT or HTM 2314, MGT 3404, MKTG 3104, FIN 3104, FIN 3054, BIT 3414, and MGT 4394).

³ Students may use PSYC 1004 to satisfy the requirement if they meet the Pathway 7: Critical Analysis of Identity & Equity in the U.S. requirement with a different required course.

⁴ In order to graduate, students must achieve a grade of C or higher in FIN 3134, FIN 3144, and FIN 3154.

⁵ Students who receive a grade of C- in FIN 3134 may enroll concurrently in FIN 3144 and FIN 3154 while re-taking FIN 3134.

⁶ COMM 2004: Public Speaking is required for students who did not take COMM 1015-1016: Communication Skills. If ENGL 1105-1106 are taken, COMM 2004 will satisfy the advanced/applied discourse requirement. If COMM 1015-1016 are taken, students may choose ENGL 3764 to satisfy the advanced/applied discourse requirement.

⁷ Students who receive a grade of C- in FIN 3144 and FIN 3154 may enroll concurrently in FIN 42XX courses while re-taking FIN 3144 and FIN 3154. A grade of C or higher in FIN 3134 is required before enrolling in FIN 42XX courses.

⁸ If ENGL 3764 is used to satisfy the advanced/applied discourse requirement, students must take a free elective to meet the 125-credit hour requirement.

⁹ Students are encouraged to take FIN 2114: Investments and Financial Literacy